A Semi-Automated Approach to Categorize Learning Outcomes into Digital Literacy or Computer Science

Stefan Pasterk, Max Kesselbacher, Andreas Bollin

Department of Informatics Didactics, Alpen-Adria-Universität Klagenfurt, Klagenfurt, Austria
stefan.pasterk,max.kesselbacher,andreas.bollin@aau.at

Abstract. Computer science related curricula, standards and frameworks are designed and implemented in many countries to incorporate informatics education in schools, already starting with kindergarten and primary education. A recurring point of discussion addresses the focus of those educational models concerning the different fields of computer science, so the topics related to the scientific subject of computer science, and digital literacy, the set of skills and competencies needed in everyday life in the digital age. In this paper, we present a semi-automated approach to categorize learning outcomes of computer science related curricula into one of those two categories. Categorization is performed with linguistic metrics computed for nouns and verbs of representative curricula of each category. The categorization is compared against classifications of nine experts of computer science teaching and research. The results show a matching categorization for 70% of all learning outcomes and 90% of learning outcomes uniformly classified by the experts.

Keywords. curriculum, computer science, digital literacy, natural language processing, primary education

1 Introduction

The incorporation of topics, skills and competencies related to computer science and computer literacy in primary education is currently in the focus world-wide [1]. Curricula, standards and frameworks related to computer science are designed and implemented in many countries. The developed curricula differ in many aspects. A possible distinguishing factor of comparison is the focus regarding the categories computer science and digital literacy. The former typically includes topics related to the scientific subject of computer science, while the latter includes skills and competencies needed in everyday life in the digital age. Experts are still in discussion about how the two terms should be correctly classified, which of the two should be focused, and where to draw the distinguishing line between the two categories regarding the formulation of learning outcomes. One of the problems that arises from those open discussion points is that the number of formulations and learning outcomes overwhelms researchers and curricula developers who seek to determine the focus of a curriculum. Curricula often include between dozens and hundreds of formulations and learning outcomes, and manually classifying them is tedious work [2]. This paper describes a semi-automated approach to categorize learning outcome formulations into
the categories computer science or digital literacy. Natural language processing (NLP) techniques [3, 4] are applied to analyze learning outcomes and extract categorization features of representative curricula for both categories, building dictionaries of verbs and nouns with their respective fraction of occurrence in learning outcome descriptions. The approach is evaluated by categorizing four computer science related curricula and comparing the results to a classification of experts of computer science research and teaching. The results show that it is possible to determine the focus of a curriculum with the NLP-based categorization approach.

The remainder of the paper is structured as follows. Section 2 presents related work and contrasts the presented approach. Section 3 covers the educational models used for analysis and evaluation. Section 4 presents the experimental setup and the results. Section 5 discusses the results, an application and possible implications. Section 6 summarizes the contribution of the paper.

2 Related Work

Because of the recency of digital technology, the concepts of computer science are in the focus of researchers worldwide, especially for primary education. Most of the resulting articles concerning computer science related curricula focus on one single curriculum and describe this, possibly new, approach in a detailed way. A few other publications analyze and compare different curricula for either primary or secondary education, although most curricula combine those two levels. The article from Barendsen et al. [1] focuses on computer science concepts in K-9 education (from kindergarten to school level 9) and considers curricula from England, Italy and the United States. To analyze the curricula, the learning outcomes of the documents are grouped into knowledge categories with the help of open coding. The occurrences and distribution of the codes within the knowledge categories are calculated and presented to compare the curricula. With the goal of designing a primary school curriculum for computer science and programming, Duncan and Bell [5], in a first step, compared different related curricula. For this purpose, they chose the main English-language curricula for the primary school level, the CSTA K-12 Computer Science Standards [6], the UK computing curriculum, and the Australian ‘Digital Technologies’ curriculum [7]. To identify possible key ideas and to show similarities as well as differences, the elements of the curricula were categorized into six content themes [5].

An overview of the global situation of K-12 education is given by Hubwieser et al. [8]. They use articles that discuss the situations in different countries as corpus. Following the steps for qualitative text analysis, the corpus is categorized using the tool MaxQDA. They collected 249 competence statements and analyzed knowledge elements like ‘Algorithm’ regarding the verbs used in combinations with them – as we will see later, this is a step that is also relevant for our work. The statements of the ‘Goals’ category were manually preprocessed and collected in content categories. Afterwards they compared those new categories and showed which were covered in which countries [8]. The authors used a manual qualitative analysis approach to extract, categorize and summarize text passages with different topic foci from research texts. In this paper, we present an approach for semi-automatic extraction and categorization
of learning outcome descriptions from curricula documents. Instead of a categorization considering computer science topics, we focus on the comparison of learning outcomes regarding the categories computer science and digital literacy.

3 International Educational Models

Different educational model vary in organizational circumstances, learning goals, topics and teaching methods [9]. With the high number of educational models also the number of used basic pedagogical approaches rises. Some of them are based on learning objectives or statements. Most of them differ in formulation, details and volume. In this contribution the umbrella term ‘learning outcome’ is used to collect all the statements, and the following definition is used: “Learning outcomes are statements of what the individual knows, understands and is able to do on completion of a learning process [10].” This definition suffices for the purpose of this contribution as the focus is on the used words and word combinations, not the structure or the volume.

3.1 Selected Curricula, Educational Standards, and Competency Models

Following the related work, two of the main English-language educational models for computer science in primary education, the CSTA computer science standards from 2011 and the Australian national curriculum for ‘Digital Technology’ [5] are selected for this contribution. Because of recency, the new CSTA computer science standards from 2017 [11] and because of locality the curriculum 21 from Switzerland [12] were added. The selected curricula, educational standards and competency models are briefly described in this section.

CSTA K–12 Computer Science Standards (2011). The ‘CSTA K-12 Computer Science Standards’ from 2011 [6] are well known and often referenced in relevant literature [1, 5, 9]. They start with the kindergarten and last until the twelfth grade. A combination of the levels K-3 and 3-6 covers an age range comparable to primary education. These levels include 45 standards, 16 for levels K-3 and 29 for levels 3-6.

Australian Curriculum (AC). As part of the learning area ‘Technologies’ the subject ‘Digital Technologies’ was presented in Australia in 2013 [7]. It lasts as obligatory subject from the first school year called Foundation (F) until the eighth year. The ninth and tenth year is elective. The learning outcomes are described for each level representing two school years. That means levels F-2, 3-4 and 5-6 cover the age range of primary education. For this range 22 learning outcomes can be found, six of them belong to level F-2, seven to 3-4, and nine to 5-6 [13].

Curriculum from Switzerland (21). In Switzerland the new curriculum for primary and lower secondary education called ‘Lehrplan 21 (curriculum 21)’ was presented and established in 2014 by 21 of 26 cantons with the possibility of individual adaptations [12]. It includes the subject ‘Medien und Informatik (Media and informatics)’ from the first school year on. The levels of this curriculum are represented by ‘cycles’ containing three to four school grades. For primary education it contains overall 44 competence levels, 14 for cycle 1 and 30 for cycle 2.
CSTA K–12 Computer Science Standards (2017). The reworked ‘CSTA K-12 Computer Science Standards’ were presented in 2016 as a draft version and published in 2017. They differ from the older version in a lot of aspects like the leveling system or the strands. Considering primary education, the levels 1A, with the age range from five to seven, and level 1B, with the age range from eight to eleven, are of interest. It contains 39 standards for primary education, 18 in level 1A and 21 in level 1B [11].

3.2 Categorization of Learning Outcomes

The categorization of the learning outcomes is an often-applied method to compare educational models [1, 5]. In most cases, the categories represent areas of interest like e.g. ‘Algorithms’. This contribution looks at two more general categories to identify the focus of the selected educational models: ‘computer science’ and ‘digital literacy’.

Considering the different terminology used in computer science related educational models, it is necessary to clarify and define the term ‘computer science’ (CS) for this contribution. In English-language countries ‘computer science’ is a common term, especially in the US and Australia. In Europe the term ‘informatics’ is frequently used. For this contribution, we use these terms synonymously, following the definition from the UNESCO/IFIP Curriculum 2000 [14]: “The science dealing with the design, realization, evaluation, use, and maintenance of information processing systems, including hardware, software, organizational and human aspects, and the industrial, commercial, governmental and political implications of these.” This contribution builds up on this definition of computer science and uses the abbreviation CS.

The terms ‘digital literacy’ and ‘digital competence’ can be used synonymously. In the ‘DIGCOMP framework for Developing and Understanding Digital Competence’ in Europe [15] ‘digital competence’ is defined as ”... the confident, critical and creative use of ICT to achieve goals related to work, employability, learning, leisure, inclusion and/or participation in society. Digital Competence is a transversal key competence which enables acquiring other key competences (e.g. language, mathematics, learning to learn, cultural awareness).” In the following sections, this contribution will use this definition of digital literacy and refer to it with DL.

4 Experiment

This contribution presents a semi-automated approach to categorize learning outcomes of different educational models with the aim of getting information about their foci. To evaluate our approach, in a first step, experts were asked to categorize the learning outcomes into CS and DL using a questionnaire. The process and first results of this step have already been described by Pasterk and Bollin [2] and are summarized and extended in Section 5.1. In a second step, a categorization with the help of natural language processing based on linguistic features is applied on the same learning outcomes. This process, the results and a comparison to the results from the experts’ categorization are presented in Section 5.2.
4.1 Learning Outcomes Classified by Experts

As described by Pasterk and Bollin [2] a group of nine experts, consisting of four computer science teachers and five researchers in the field of computer science education, participated in a survey to categorize the learning outcomes of three selected educational models. To get a larger basis for the evaluation of the semi-automated approach, the survey was repeated with the same group of experts and two additional educational models, the CSTA computer science standards from 2011 and from 2017. Every expert completed a questionnaire including all learning outcomes of the selected models for primary education in a random order and had to choose one of the following categories: ‘CS’, ‘DL’, ‘Both’ or ‘None’. Further, they were asked to describe their strategy for the categorization process.

Experts’ Strategy. Considering the answers of the experts regarding their strategy, seven out of the nine experts refer to the definitions of CS or DL. Six experts use keywords that they assign to either CS or DL. Finding keywords or key terms was the way to categorize for two experts. Two other experts focused on the topics of the learning outcomes and the combined objectives, which are often defined by keywords. Eight out of nine experts take keywords in account during categorization.

Results of Classification. First results have already been presented by Pasterk and Bollin [2] and are summarized and extended in Table 1. The added results for the CSTA curriculum from 2011 and from 2017 can also be found in Table 1. The general categories CS and DL were determined by majority votes. Because of the possibility to choose ‘Both’, this method can lead to undecided learning outcomes. However, this concerns only a few learning outcomes, as can be seen in Table 1. Additionally, the learning outcomes that show a strong agreement between the experts are included in the table. For those, at most a single expert disagrees with the common classification. Overall the inter-rater agreement value (Fleiss’ kappa) is 0.43 and shows a ‘fair to good’ agreement, following the interpretation guidelines of Fleiss [16].

Discussion. The results of the experts’ categorization show that the selected educational models can be grouped into the two types ‘focus on digital literacy’ and ‘balanced orientation’. As it can be seen in Table 1, the Australian curriculum and the CSTA standards from 2017 have nearly a uniform distribution between CS and DL. Whereas more than two-thirds of the learning outcomes from the curriculum 21 from Switzerland and the CSTA standards from 2011 were categorized into DL. Following the majority of the experts, those two educational models focus on DL.

<table>
<thead>
<tr>
<th>Number of LOs</th>
<th>AUS</th>
<th>21</th>
<th>CSTA 11</th>
<th>CSTA 17</th>
</tr>
</thead>
<tbody>
<tr>
<td>CS</td>
<td>10</td>
<td>10</td>
<td>10</td>
<td>20</td>
</tr>
<tr>
<td>CS (Strong Agreement)</td>
<td>7</td>
<td>3</td>
<td>0</td>
<td>9</td>
</tr>
<tr>
<td>DL</td>
<td>11</td>
<td>32</td>
<td>32</td>
<td>18</td>
</tr>
<tr>
<td>DL (Strong Agreement)</td>
<td>2</td>
<td>19</td>
<td>16</td>
<td>5</td>
</tr>
<tr>
<td>Undecided</td>
<td>1</td>
<td>2</td>
<td>1</td>
<td>1</td>
</tr>
</tbody>
</table>
4.2 Categorization by Linguistic Features

We now present an automated categorization approach based on linguistic features to assign a category, either CS or DL, to each learning outcome of the four analyzed curricula. The categorization results are evaluated against the expert classification.

Linguistic Processing for Analysis. The analyzed curricula are available as PDF documents. Manual preprocessing was done by extracting the texts of the learning outcomes. The extraction is implemented in Python. The process of extraction of the linguistic features includes the following basic techniques: normalization of words to improve comparability (lowercase, lemmatizing), stop word removal with a list of English stop words, word tokenizing to produce term lists. Each learning outcome text constitutes a single element, called document, in the analysis. Tagging is applied with a trained part-of-speech tagger [17] to extend the words with part of speech categories. The learning outcome text is tagged in full sentence form - ‘the students will be able to’ is added at the beginning. Tags are grouped; one of the following categories is assigned to each word: noun, verb, adjective, adverb, and other. After tagging, the sentence start is removed, and the tag category and lemmatized words are stored as term list for each learning outcome.

Categorization Process. For the categorization, linguistic frequency measures of curricula representative for CS and DL education are computed, following the same linguistic processing, and stored in two dictionaries. The ‘Computer Science Curricula 2013’ (AIE) [18], created by a cooperation of ACM and IEEE members, contains a set of curriculum guidelines for undergraduate CS programs and is used to build the dictionary for CS. For DL, the dictionary is built from three curricula. ‘The Digital Competence Framework for Citizens’ (Dig) [19] designed by the European Union in 2017, ‘British Columbia Digital Literacy Framework’ (BC) [20] from the Province of British Columbia, and ‘Digi.Komp’ (DK) [21] from the Austrian initiative for digital competencies and informatics education.

The considered linguistic features include term frequency (TF), term frequency over inverse document frequency (TF-IDF) and document frequency (DF) [3, 4]. The metrics TF and TF-IDF performed poor for the categorization because of size differences in the dictionaries. For categorization, the DF value is used. In context, this value describes in which fraction of learning outcomes a term occurs.

For each learning outcome to be categorized, the sum of the DF values of the occurring tagged terms in the two dictionaries is computed. Insights from the experts’ strategies suggest that content terms (nouns), cognitive activity terms (verbs) and their combinations should be considered. In this contribution, individual terms tagged as nouns and verbs are counted. The highest value determines the category. When both sums are within 10% of the highest value, a third category ‘undecided’ is assigned. Figure 1 shows an example of this process.

Comparing Categorization Results to Experts Classification. The automated categorization results are compared to the expert classifications in two ways. First, the categorization is compared against the expert classification regarding all learning outcomes of the curricula. The results show the categorization performance for a wide range of learning topics. Second, the categorization is separately compared against the classification of learning outcomes for which the experts showed a strong agreement.
Table 2. Comparison of results. The header denotes the analyzed curricula. The results, rounded to two decimal digits, use the format [All CS DL] and show the overall relative match of categorization, and the relative match for competencies with strong expert agreement. The best scores per column and category are marked bold.

<table>
<thead>
<tr>
<th>Curricula for DL dict.</th>
<th>AUS, all Agreement</th>
<th>21, all Agreement</th>
<th>CSTA 11, all Agreement</th>
<th>CSTA 17, all Agreement</th>
</tr>
</thead>
<tbody>
<tr>
<td>BC</td>
<td>.73</td>
<td>.70</td>
<td>.65</td>
<td>.64</td>
</tr>
<tr>
<td>Dig</td>
<td>1.0 1.0 1.0</td>
<td>.67 .89</td>
<td>.88 --- .88</td>
<td>.86 .78 1.0</td>
</tr>
<tr>
<td>DK</td>
<td>.73</td>
<td>.57</td>
<td>.67</td>
<td>.67</td>
</tr>
<tr>
<td>BC, Dig</td>
<td>.89 .86 1.0</td>
<td>.64 .67 .95</td>
<td>.94 --- .94</td>
<td>.79 .78 .80</td>
</tr>
<tr>
<td>BC, DK</td>
<td>.68</td>
<td>.70</td>
<td>.74</td>
<td>.69</td>
</tr>
<tr>
<td>Dig, DK</td>
<td>.89 .86 1.0</td>
<td>.61 .67 .84</td>
<td>.94 --- .94</td>
<td>.86 .78 1.0</td>
</tr>
<tr>
<td>Dig, BC, DK</td>
<td>.68</td>
<td>.70</td>
<td>.72</td>
<td>.67</td>
</tr>
<tr>
<td></td>
<td>.89 .86 1.0</td>
<td>.61 .67 .95</td>
<td>.94 --- .94</td>
<td>.79 .67 1.0</td>
</tr>
</tbody>
</table>

Table 2 summarizes the results of the comparison. All possible combinations of different sets of the representative curricula used for building the dictionary for DL categorization are evaluated. The results show the fraction of matching categorizations. E.g., row five shows that the approach achieves a match with the expert ratings for 74% of all learning outcomes of CSTA 11 using BC and DK for the DL dictionary. For the categorization of uniformly classified learning outcomes, this configuration matches in 94% of the DL learning outcomes, and 94% of all those learning outcomes. CSTA 11 does not contain uniformly classified CS learning outcomes, indicated with ‘---’.

No single dictionary performs best for the categorization of all analyzed curricula. The best overall categorization scores are achieved by DK for a single curriculum dictionary, with scores in the range [.64, .75] and a mean score of .70, and by the combination of BC and DK for a multi-curriculum dictionary, with scores in the range [.68 - .74] and a mean score of .70 as well. Notably, these two dictionaries perform best for two different sets of analyzed curricula.

"The students will be able to recognize that software is created to control computer operations."

[recognize, software, create, control, computer, operation]

CS value: 0.0054 + 0.0928 + 0.0018 + 0.0180 + 0.0243 + 0.0180 = 0.1603
DL value: 0.0000 + 0.0294 + 0.0441 + 0.0059 + 0.0765 + 0.0088 = 0.1647

Automatic categorization: undecided
Expert categorization: 4 CS, 4 DL, 1 Both

Fig. 1. Example for learning outcome processing from CSTA standards from 2011 [6].
Regarding the categorization of uniformly classified learning outcomes, again no single dictionary performs best. Measured with the sum of matching categorization scores, the dictionary built with BC performs best for categorizing CS learning outcomes and overall uniformly classified learning outcomes, with mean scores of .81 and .90, respectively. The dictionary built with all three curricula performs best for categorizing DL learning outcomes, with a mean score of .99, mismatching one learning outcome.

<table>
<thead>
<tr>
<th></th>
<th>AUS</th>
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<th>CSTA 11</th>
<th>CSTA 17</th>
</tr>
</thead>
<tbody>
<tr>
<td>CS</td>
<td>Experts</td>
<td>10</td>
<td>.45</td>
<td>10 .23</td>
</tr>
<tr>
<td></td>
<td>AIE/DK</td>
<td>7</td>
<td>.32</td>
<td>7  .16</td>
</tr>
<tr>
<td></td>
<td>AIE/BC, DK</td>
<td>8</td>
<td>.36</td>
<td>7  .16</td>
</tr>
<tr>
<td>DL</td>
<td>Experts</td>
<td>11</td>
<td>.50</td>
<td>32 .73</td>
</tr>
<tr>
<td></td>
<td>AIE/DK</td>
<td>15</td>
<td>.68</td>
<td>35 .80</td>
</tr>
<tr>
<td></td>
<td>AIE/BC, DK</td>
<td>9</td>
<td>.41</td>
<td>34 .77</td>
</tr>
<tr>
<td>Undecided</td>
<td>Experts</td>
<td>1</td>
<td>.05</td>
<td>2  .04</td>
</tr>
<tr>
<td></td>
<td>AIE/DK</td>
<td>0</td>
<td>.00</td>
<td>10 .23</td>
</tr>
<tr>
<td></td>
<td>AIE/BC, DK</td>
<td>5</td>
<td>.23</td>
<td>7  .16</td>
</tr>
</tbody>
</table>

Table 3. Application of categorization with two different dictionaries.

5 Discussion

With the help of the experts’ categorization, it was possible to identify the foci of the selected educational models. For automated categorization, the best performing sets of dictionaries with an accuracy of 70% are AIE for CS and DK for DL or the combination of DK and BC for DL. To identify the foci of the educational models, the numbers and fractions of categorized learning outcomes are presented in Table 3.

As it can be seen for the Australian curriculum (AUS) the dictionary based on AIE/DK tends to identify a focus in DL (.68 compared to .32 in CS). Following the results of the dictionary based on AIE/BC, DK this curriculum is balanced (.41 for DL and .36 for CS). This balanced view corresponds to the results from the experts’ choices. For the curriculum 21 from Switzerland a clear focus on DL can be identified with both dictionaries having similar results, (.77–.80 in favor of DL). This result corresponds to the experts’ categorization. A similar situation can be seen for the CSTA standards from 2011 where a focus for DL is visible (.72 in favor of DL). Here again the results from the experts also indicate a focus on DL. Following the experts’ results, the CSTA standards from 2017 tend to be balanced what is also reflected by the semi-automated generated results (.39–.49 for CS and .44 for DL). Summarizing, the semi-automated categorization matches the experts’ opinions in the identification of the focus for the majority of the analyzed educational models. In three cases, both dictionaries of the semi-automated approach identified the same foci as the experts did. In one case, only the results from the dictionary based on AIE/BC, DK corresponded with those of
the experts. An important conclusion is that the quality of categorization is highly
dependent on the curricula used for building the categorization dictionary.

The semi-automated approach presented in this contribution shows a few threats to
validity. At first, the translation of the learning outcomes from the German-language
curriculum can lead to the use of different terms. This can result in a lower frequency
of important terms. Because all of the experts were from Austria it can also be the case
that they are biased by the local, well-known ‘digikomp (DK)’ competency model
which was chosen to build the dictionaries. This can be a factor for the good
performance of the dictionary based on DK. Another threat can be that expert
categorization can also be wrong, invalidating the comparison.

6 Conclusion and Future Work

Educational models are designed and implemented on different levels in many
countries. These models include national curricula, workgroup recommendations,
competency frameworks and other guidelines. There is an ongoing discussion whether
this newly implemented education trend should focus on topics related to the scientific
subject of computer science or the development of skills and competencies needed in
everyday life in the digital age. In this paper, we present an approach to semi-
automatically categorize learning outcomes of computer science related curricula into
the categories computer science or digital literacy. For each of the categories, a
dictionary of noun and verb terms of curricula representative for the category was built.
The value of relative frequency of each term in all learning outcomes of the dictionary
is used as categorization metric. The categorization is applied on four computer science
related curricula, and the results are compared against classifications done by nine
experts of computer science teaching and research. The best performing dictionaries
achieve a matching categorization of 70% of all learning outcomes of the analyzed
curricula. Furthermore, for learning outcomes which were uniformly classified by the
experts (at most one expert disagreed), the best performing dictionary achieves a
matching categorization of 90% of those learning outcomes. The results suggest that
the focus of a curriculum regarding the two categories, computer science and digital
literacy, can be identified with the application of the approach. Our goal for future work
is an automatic classification of computer science related curricula and the individual
learning outcomes regarding different categories. Going forward, we intend to take into
account the verb and noun phrases for categorization, following the general strategy of
the experts. Additionally, we want to compare our approach of categorization with
machine learning classification and with sets of additional linguistic features. We also
plan to evaluate them against a larger set of expert ratings, including additional experts.

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References